



Enhancing transparency in hydropower development– a strategic approach to balance conflicting aims of energy provision and conservation

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Background of the study





- → Austrian Water Catalogue (AWC): Water Protection Water Use
 - Published by the Austrian Ministry of Life (2012)
 - Defines important assessment criteria
 - Energy
 - Ecology
 - Other water-management related criteria

AWC does not include an approach on how to combine the criteria to an overall assessmen

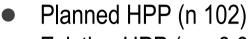


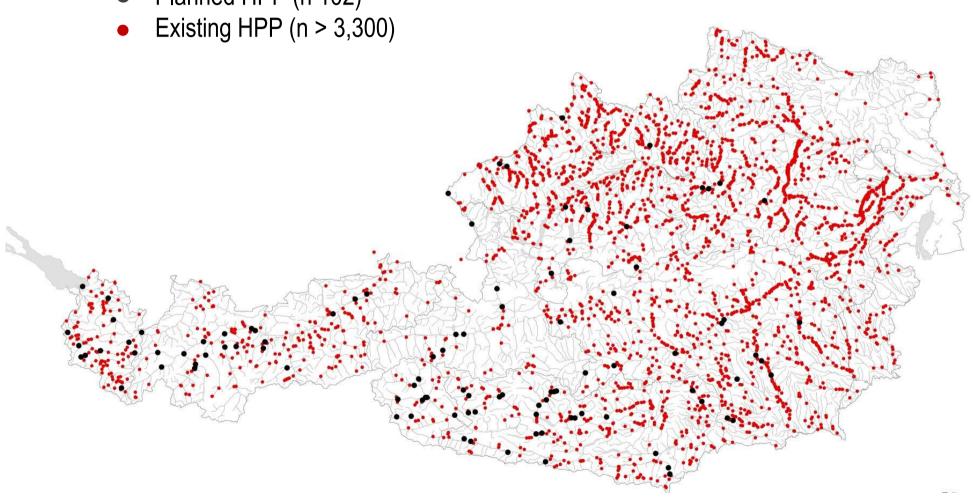
Instrument is needed for identifying projects with high energy efficiency & least conservation concern based on economic & ecological criteria





Hydropower in Austria - existing and planned projects

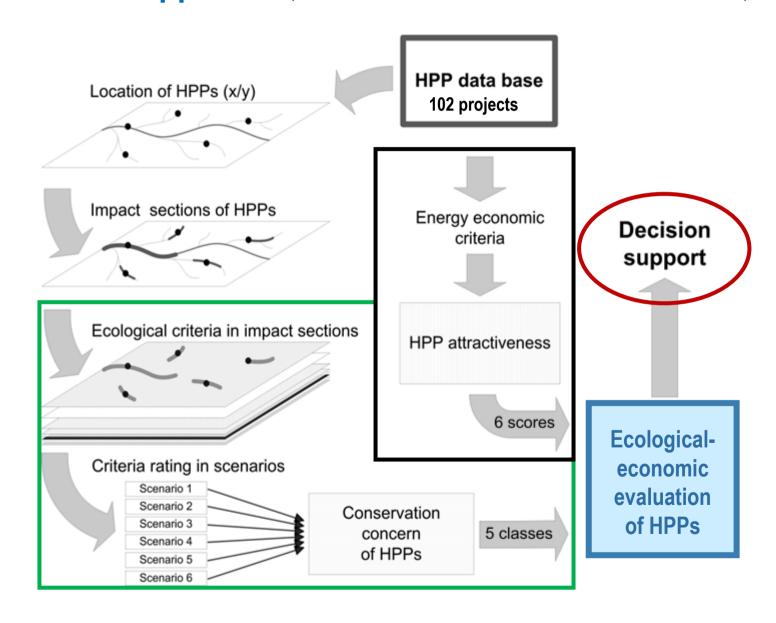








The HY:CON approach (national scale: rivers, catchment area >10 km²)







Identification of Conservation needs – based on ecological criteria

8 groups out of > 40 conservation criteria

- Ecological status
- Hydro-morphological status
- Key habitats (e.g. lake outflow, rare river types...)
- Key species (e.g. Hucho hucho, Margaritifera margaritifera)
- Floodplain forests
- Protected sites with strict restrictions (e.g. national park)
- Other protected sites (e.g. protected landscapes)
- Free flowing sections and migration corridor of medium-distant migrating fish species







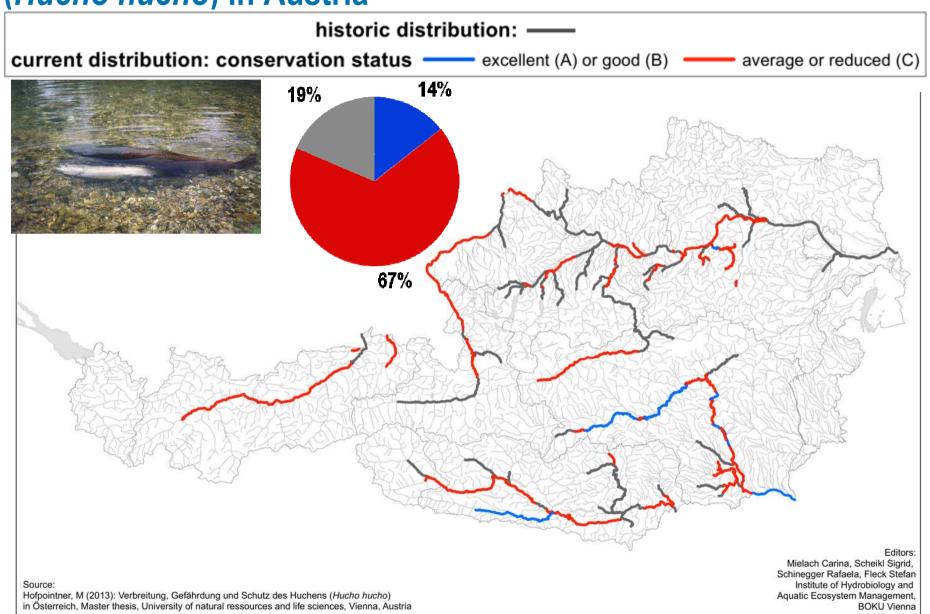


Ecological criteria: Distribution of the Danube salmon





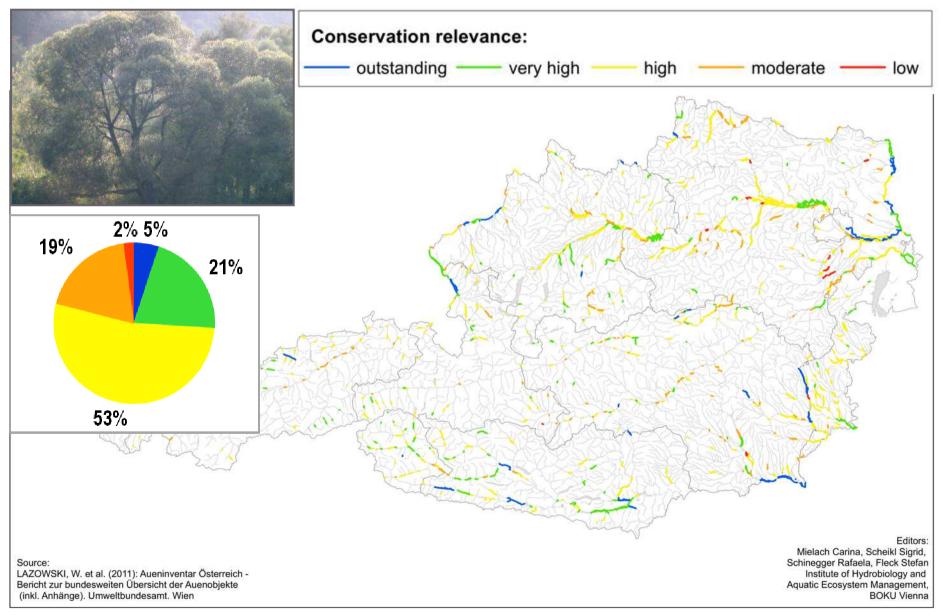
(Hucho hucho) in Austria







Ecological criteria: Distribution of floodplain forests in Austria







Conservation scenarios

6 scenarios to cover possible future developments

- "Maximal conservation"
- "WWF energy revolution"
- "Moderate conservation"
- "Minimal conservation"
- "Austrian Water Catalogue"
- "WWF eco-master-plan"

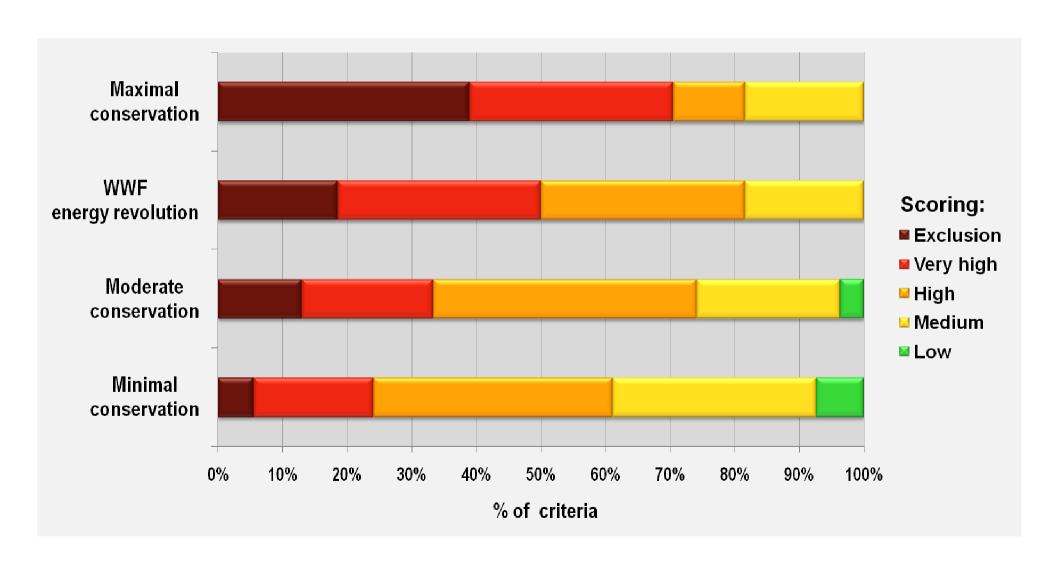
Highest conservation need

Lowest conservation need





Conservation scenarios:Conservation conflict potential with respect to ecological criteria



Hydropower attractiveness based on energy economic criteria



Group	Criteria	HP type	Overall weight	
Economic attractiveness	Specific investment costs	run-of-river storage	33%	
	€/kWh €/kW	run-of-river, storage pumped-storage	3070	
Security of supply	Annual production (GWh/a)	all	17%	
Quality of supply	Production c			
	Installed cap Scol			
	Storage dura			
	Pump storage	storage, pumped-storage		
Climate protection	CO ₂ avoidance (ktCO _{2eq.} p.a.)	all	- 17%	
	Renewables support	all	11 70	





Results

The HY:CON approach

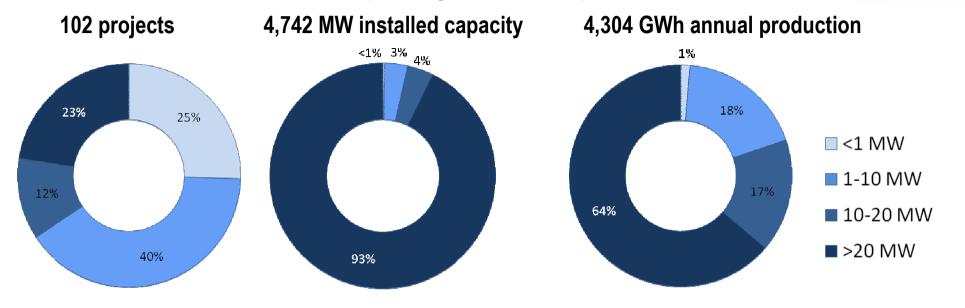
Aim:

identify **projects** with the *highest energy efficiency* and *least conservation concerns*

HPP – size, installed capacity, annual production





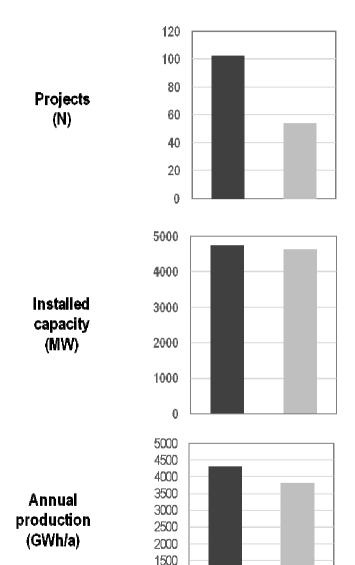


■ Large HPPs provide more than <u>90% of the overall installed capacity</u> and about two thirds of the total annual production.

Results: all HPP attractive projects (>2.5)







1000 500

all HPP

HHP> 2.5

Consideration of projects with economic rating >2.5 cause a reduction:

→ from 102 to 54 projects (-47%)

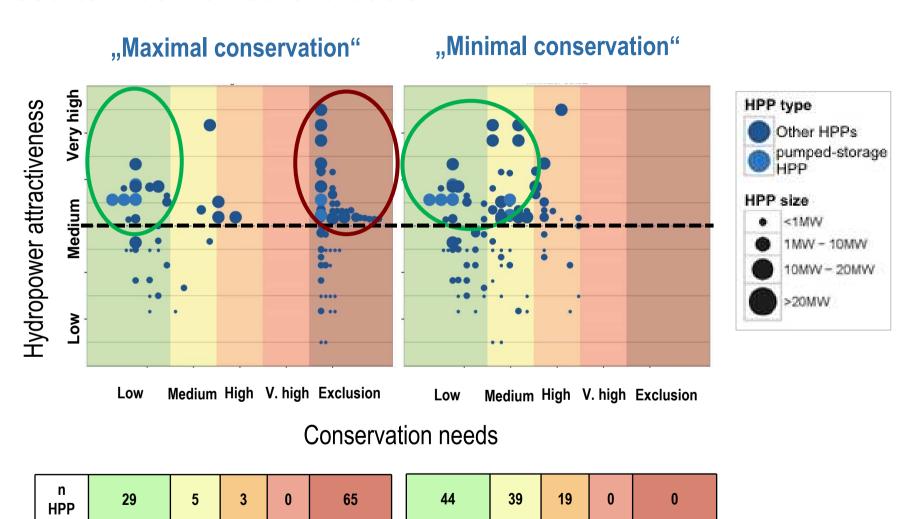
→ from 4,742/ to 4,632 MW (-2.3%)

→ from 4,304/ to 3,805 GWh/a (-12%)





Results – combined evaluation



Number of HPP





Conclusions

- A high share of the analysed projects is in conflict with conservation needs in almost all scenarios
- Only in the "minimal conservation scenario" more than half of the projects seem ecologically acceptable (i.e. medium to low conservation conflicts)
- •Half of the projects are not attractive (ratings <2.5) and therefore their implementation has to be critically reflected
- Task: Provide well processed data and transparent results for decision making
- Need to reconsider the national HP development; deal with limitation of HP use
- Base further HP development plans on a large scale assessment, integration of conservation needs & energy economics



Thank you for your attention